



**Resource Optimization**

Unit	Project Title	Impact to unit	Impact to Office of Research	Impact to campus	Project Description	Dates	Compliance	Reputation / Competitiveness	Federal Requirements / Reporting	Infrastructure	Systems / Tools	Reduce Burden / Enhance Research Enterprise
ORIS	HRP-I ORIS Integration to Workday	X	X	X	Complete release of HRP/Workday integrations into SAGE, along with select bug fixes and enhancements to deliver more efficiency to the budget development process	7/6/2017				X	X	X
ORIS	Grant Runner Update	X	X	X	Summer Grant Runner releases included support for Career Development Opportunities, printing of single grant runner forms in NIH format, expansion of NIH validations, and the introduction of an "Application PI" role to support Career Development applications that list the mentee as PI while having a separate UW PI of record. Assurance statements and eGC1 approvals are now required/tracked in SAGE for Application PIs and Multiple PIs.	8/9/2017 & 9/12/2017			X		X	X
ORIS	SAGE Maintenance	X	X	X	Summer maintenance work Included an eGC1 update to remove OAW as reviewer on Non-Competing eGC1s. This is part of a streamlining effort for OAW, and reduces approval requirements for non-competing eGC1s. Also included AUMS updates to allow the Annual Health Assessments to be collected within the AUMS application, to leverage the tracking and reporting capabilities of that system for EHS. Also included numerous bug fixes and updates related to HRP/Workday integrations.	8/9/2017 & 9/12/2017	X				X	X

ORIS	MyResearch Portal: Funding Status Card update			X	Add requested/current period dates and requested/awarded amounts to application/award cards in order to make it easier to find specific items on a dashboard and have critical information regarding one's 'current and pending' support at a glance	7/31/2018		X	X				X
ORIS	MyResearch Portal: Funding Status Dashboard redesign			X	Grouped cards by awards and applications and sorted within groupings by start date in order to make it easier to find specific items and assess the status of one's funding portfolio at a glance	8/30/2018		X	X				X
ORIS	HoverBoard - eIACUC System	X		X	Major system upgrade from version 7.5.2 to version 8.1. New user interface, improved protocol workflow, enhanced system navigation tools, and upgrade of underlying system framework.	9/5/2018	X			X	X		X
ORIS	SAGE & Workday Videos and Job Aids			X	Created and published two videos and two job aids to support the SAGE Workday deployment. This included supporting complex impacts to users, such as changes to the data model. SAGE Online Learning landing page was also created for publishing and distribution of these materials.	4/14/2017-7/6/2017						X	
ORIS	Learning Management System Analysis		X		Fit gap and impacts analysis and recommendations for Learning Management System product adoption	6/2017-9/2017				X			X
OSP	Updated Budget Extension Form	x		x	Implemented updates to Budget Extension Request webform that is initiated by campus partners and submitted to OSP for review & processing. Incorporated more logic to improve user experience. Eliminated unnecessary questions.	7/1/2017 - 9/20/2017	x		x			x	x
HSD	Expansion of PAVE Post-approval monitoring program	X		X	This was a compliance project for the Board of Regents, involving the expansion of the program to cover all domestic clinical trials. It included an audit of the program by UW Internal Audit.	Jan 2016 - Sept 2017	X	X	X	X	X		
HSD	"Patch" #4 to Zipline software	X		X	Revisions and enhancements in response to campus and HSD staff requests	Completed in July 2017	X		X	X	X	X	X
ORC	TAP Survey Results - OR One-Page Summary	x	x	x	One page summary document of TAP Survey results and our action plans	August, 2017		x					x
ORC/OR	Marketo Transition	x	x		Transition from Convio to Marketo	September, 2017		x				x	
ORC	F&A Presentation		x	x	Developed F&A Presentation for RAB and other groups	September, 2017	x						x

ORC	OnDemand Content Inventory	x	x	x	Finalized OnDemand Content Inventory for our Training Archive and OnDemand Learning webpage	September, 2017		x					x
ORC	Benchmarking for the Certificate in Research Administration	x	x	x	Broad benchmarking of our peers on comparative Certificate in Administration Programs	September, 2017							x