



Resource Optimization

Unit	Project Title	Impact to unit	Impact to Office of Research	Impact to campus	Project Description	Dates	Compliance	Reputation / Competitiveness	Federal Requirements / Reporting	Infrastructure	Systems / Tools	Reduce Burden / Enhance Research Enterprise
ORIS	Subaward status report for campus		x	x	A subaward status report is now available through the BI Portal to allow campus to better monitor the status a given subaward or modification request is in, and who within OSP can be contacted for questions.	10/7/2015					x	x
ORIS	Funding status Dashboard released		x	x	Funding status joins the Research Training Transcript as the second dashboard under MyResearch. Funding status provides visibility to outgoing applications for funding (eGC1's) and incoming awards for sponsored research, and provides detailed information such as "Hold" reasons and progress of the application or award, advancing our goals of reducing administrative burden by presenting, at a glance, progress information and actionable notes and eliminating the need to call or write business partners to enquire about the status of an application or award.	12/21/2015					x	x
HSD	Genomic Data Sharing	x		x	changes and simplifications to process around studies involving Genomic Data Sharing	9/1/2015--12/31/2015	x		x	x	x	x

HSD	Confidentiality Agreement	x		x	changes to procedures and clarification of instructions for submitting confidentiality agreements	9/1/2015--10/5/2015	x		x	x	x	x
ORC	Complex Collaborative Workshop			x	A workshop for faculty and their grant administrators to provide resources and tools to prepare a complex/collaborative proposal. Workshop included presentations by 3 well-funded PIs as well as a panel of administrators to work through the administrative requirements.	10.9.15						x
ORC	CORE Resource webpage	x	x	x	A new webpage	12.8.15					x	x
ORC	Innovation Award webpage	x	x	x	The UW Innovation Award was established as part of the UW President's Innovation Imperative and conceived as a way to stimulate innovation. Our new webpage provides information on the award application process and highlights our amazing current and past recipients.	11.30.16		x				
OSP	Business case for subs in SAGE/SPAERC	x		x	Design Subaward intake directly from SAGE-> SPAERC. Includes direct assignment to tasklists; transparent status tracking and two-way communications btw campus and ospsubs team; mgmt reporting. This may also include an integration to ARIBA and rolling back much of the data being entered into Ariba so that is will be stored in SAGE db instead. Why?: Subs continue ot be the line of business most in need of systems support. currently...	Q2FY16						
OSP	"Closeout" webpages	x		x	Leverage internal guidance on EOA activities to build external facing guidance.	Q2FY16						
OSP	Indemnification language changes to CTAs - change our process based on risk analysis	x		x		Q2FY16						
OSP	Employment opportunities on the OSP webpage	x		x		Q2FY16						
OSP	GIM 8 drafting, publication & marketing	x		x		Q2FY16						

OSP	subaward reengineering Phase1	x		x	<p>this project represents the two months of analysis and design work we participate in with ORIS and campus.</p> <p>Google drive folder that contains all materials: https://drive.google.com/drive/u/1/folders/OB_fy1YccLTSMQUNsLXA00FdBNUk</p>	Q2FY16								
OSP	GIM 39 Updates & Closeout process updates	x		x	Reduce CO notification to one per sponsored program and streamline process for invention statements with CoMotion. Move this to WS student. Publish externally facing CO info on site.	Q2FY16								
OSP	Defining MOU versus sponsored program agreement - OGA/OSP	x		x		Q2FY16								
OSP	NIH-Loan Repayment Program - web publication	x		x	Analysis for process improvements and possible WEB Update - NIH-Loan Repayment Program FAQs & doc	Q2FY16								
OSP	Training Evaluation and Tracking	x		x	<p>The training evaluation and tracking project will result in a standard evaluation used for all staff that includes the modules of training, which elements they received, by whom/which mechanism and a brief narrative about their readiness for 'the floor'. This evaluation will be used in collaboration between the OSP trainer, and any coaches/managers that participated in the training, and will be used to inform additional training planning and support management in providing early assignments and developing subsequent development plans.</p> <p>These training progress/evaluations will be tracked in a central spreadsheet on the LABS folder.</p>	Q2FY16								
OSP	JIT versus JIT+ (aka PreAward) guidance for PC/OA3 Team review. GREEN LIST	x		x	Matrix of what comes in pre-award and who handles (PCs, CA7s). Next step is to take the draft and meet w/ CA7s, get input and finalize. internal process improvement.	Q2FY16								
OSP	Web Guidance - interim - Stand Alone 3B material/Guidance for the web	x		x	Analyze efficacy & location of Stand Alone 3B guidance for campus on the web	Q2FY16								

OSP	Advance BN allowability for CT	x		x	<p>allow clinical trials to get an ABN. Change in policy. significant impact to oncology - audit risk, time consuming, extra transactions, etc.</p> <p>Need to confirm with Karen.</p> <p>rollout:</p> <p>Targeted outreach Wade and Karl change process slightly (approving eGC1 earlier) review ABN for language</p>	Q2FY16								
OSP	Initial SAGE/SPAERC backlog grooming	x		x	<p>review the SAGE/SPAERC backlog to create prioritized list of feature requests for September release. for each card, review, define, vet with requestor (and others as appropriate), and assess viability of request. once all cards are built out, we'll get with OSP users for prioritization and communications planning</p>	Q2FY16								
OSP	complete SUBS in SAGE Project Charter	x		x	<p>complete Charter: https://docs.google.com/document/d/1pM8r_0m8A_XS-7aD4wXui0UctaVeysRo_zF2DmHCvQE/edit#, in order for it and its business case to be reviewed on 11/9.</p>	Q2FY16								
OSP	revisit MyResearch eGC1 transparency requirements with Systems UG and finalize MOU.	x		x	<p>this card represents the work needed to finalize OSPs agreement to which info on the eGC1 will be exposed vs. not. We've completed the agreement for the FA fields, but through that exercise, realized we needed to do the same for the eGC1.</p>	Q2FY16								
OSP	Onboarding Ariba for the intake of Subawards	x		x	<p>this year long project includes supporting campus and OSP Subs team through the adoption of Ariba (and retirement of PAS) for managing subaward expenditures.</p>	Q2FY16								