

Kuali Student Founding Partnership



OIM Forum

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Purpose

Share information about UW founding partnership with Kualii Student consortium.

Today's Topics:

- UW Administrative Systems
- Strategic Roadmap
- About Kualii Student
 - Why Kualii
 - The road to approval
- What's happening now
- What's next



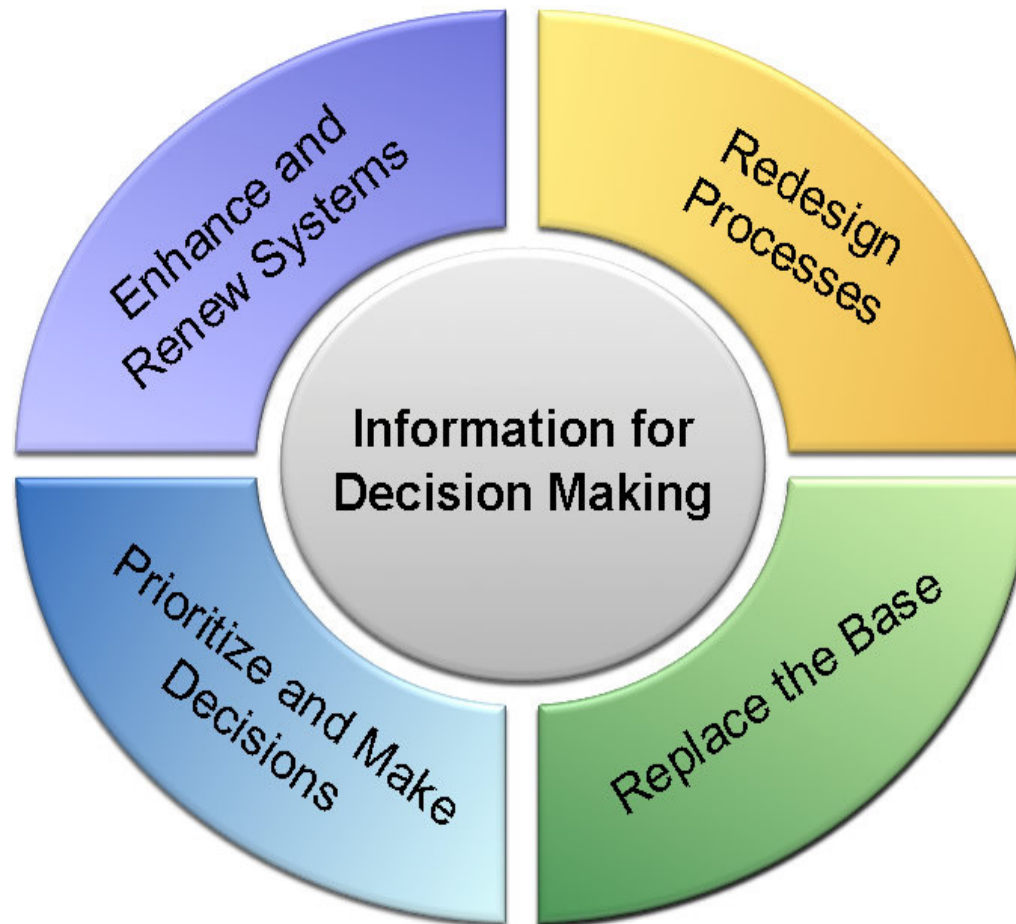
UW Administrative Systems: *Showing Their Age*

System	Year	Age
Student	1982	26
Procurement/Payables	1982	26
Payroll	1981	27
Finance/Budget	1974	34

How We Compare: *Number of Peers with Older Systems*

- **Only two peers out of 30 have older student systems**
 - *University of California, Berkeley; University of Iowa*
- **Only one peer has an older financial system than the UW's**
 - *Michigan State University*
- **Only four peers have older HR/payroll systems**
 - *Michigan State University; Rutgers; Texas A&M University, College Station; University of Arizona*

Strategic Roadmap



What is Kuali Student?

- **A next-generation student system** developed by a consortium of universities
- **Will radically improve** educational quality and student experience
- **A flexible, scalable, cost-effective system**
- **Released by module and distributed through an open source license**



Who are Quali Student Founding Partners?

- The University of British Columbia
- The University of California, Berkeley
- The University of Maryland, College Park
- Florida State University
- University of Southern California
- San Joaquin Delta College
- University of Washington



Kuali Rice

What is Kuali Rice?



- **Modern architecture**
 - An enterprise class middleware suite of integrated products
 - Allows efficient building of business applications
- **Interoperability**
 - Consistent development model
 - Breaks monolithic applications into smaller modules and services that can easily talk to one another
- **Service Oriented Architecture (SOA)**
 - Allows end developers to build robust systems in a reusable development framework
 - Encourages true business functionality as modular applications

What Institutions are Initially Investing in Quali Rice?

- Indiana
- Arizona
- Cornell
- Maryland
- UCSD
- Iowa State
- San Joaquin Delta College
- University of Washington

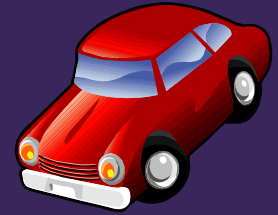
Why Become a Founding Partner of Quali Student?

- **Partner** with leading institutions on next-generation student system
- **Unparalleled opportunity** to develop systems from ground up
- Potential to **substantially improve** educational quality and student experience
 - Self-service functionality
 - Ease of access
 - Fully integrated student services

Why Become a Founding Partner of Quali Student? *(Continued...)*

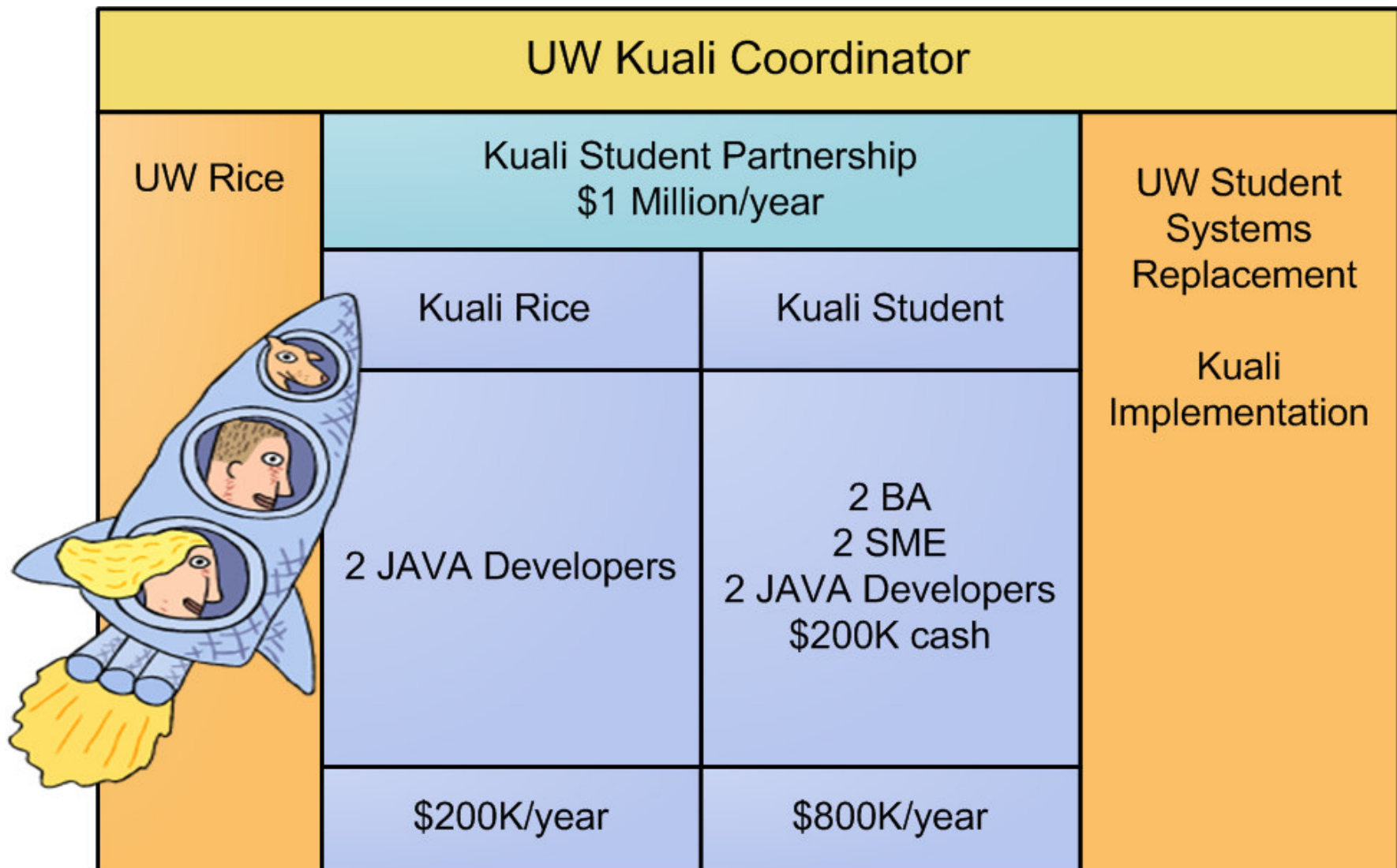
- Opportunity to **leverage** consortium resources
- **Strong governance and project management** will ensure effort drives forward
- Will **drive** implementation of a flexible, adaptable technology environment
- **Low risk, high value**
- Designed to deliver solutions and functionality **not available in any packaged software product**

The Road to Approval



So you want to be a founding partner?

- ✓ Complete UW Strategic Roadmap for IM/AS
- ✓ I-MAC approval
- ✓ Secure funding: \$1M per year for 5 years, plus expenses
- ✓ Attorney General review
- ✓ Kualu Student Board approval
- ✓ Kualu Foundation approval
- ✓ UW Board of Regents approval
- ✓ State approvals – DIS, ISB
- Sign Memorandum of Understanding between UW and Kualu Foundation
- Define UW's contribution – cash and resources
- Go!



✓ **Kuali is a fully funded project** that comes with the necessary resources.

What's Happening Now: *Orientation and Kuali Days*

- **Kuali Orientation** (*November 6-7*)
 - UW hosted a two-day orientation for newly assigned staff
 - Universities attending included UW; USC; Berkeley; MIT; UBC; San Joaquin Delta College; Carnegie Mellon; and University of Maryland, College Park
- **Kuali Days** (*November 17-19*)
 - Conference held several times a year to bring Kuali partners together
 - Other interested institutions attend to see what the Kuali Consortium is all about

What's Next?

Secured:

- ✓ **UW Board of Regents approval**
- ✓ **ISB approval** for overall, \$5M UW commitment!

Still need :

- Sign Memorandum of Understanding** between UW and Kualu Foundation
- Define UW's contribution** – cash and resources

Questions / Discussion

