

Top 5 Deans' and Chancellors' Questions – Final Status Update

Top 5 Question	Lead	Issues	Definitions	Reports Ready	Status May 08 – Mar 09
<p>1. What is my Student Headcount by Major</p> <p>2. What are my Student Credit Hours</p>	Todd Mildon	<p><b>Issue 1:</b> Counting Non-Matriculated Students</p> <p><b>Issue 2:</b> Counting On-Leave Students</p> <p><b>Issue 3:</b> Counting Students with Cross-Unit Majors</p> <p><b>Issue 4:</b> Counting Students in Informal, Dual-Degree Programs</p> <p><b>Issue 5:</b> Counting Students with an Undeclared Major or Who Intend to Apply for a Competitive Major</p> <p><b>Issue 6:</b> Counting Bothell/Tacoma students</p> <p><b>Issue 7:</b> State reported and non-state reported students</p>	<p>1. Cross-Unit Major</p> <p>2. Duplicated Headcount</p> <p>3. Formal, Dual-Degree Major</p> <p>4. Informal, Dual-Degree Major</p> <p>5. Intended Major</p> <p>6. Non-Matriculated Student</p> <p>7. On-leave Student</p> <p>8. Unduplicated, Distributed Headcount</p>	<p>1. How Many Students by Campus by Major</p> <p>2. How Many Students by College by Major</p> <p>3. How Many Students at the UW</p> <p>4. Student Headcount by Major, # of Credit Hours Instructed &amp; # of Degrees Conferred by College</p> <p>5. How Many Credit Hours by College</p>	<ul style="list-style-type: none"> <li>• Student Work Group resumed under new leadership Sep 08</li> <li>• 7 Student reports published in production</li> <li>• Completed 2 new prototype reports on graduation and financial aid</li> <li>• Drafted 3 more institutional definitions beyond original 8</li> </ul>
<p>3. What is my Faculty Headcount by Appointment Type</p> <p>4. What is my Faculty FTE by Appointment Type</p>	Rhonda Forman	<p><b>Issue 1:</b> Data Quality – Multiple Rates, FTE Calculations, Inconsistent Data Entry</p> <p><b>Issue 2:</b> Lack of Agreement on Job Classification Codes and their Aggregation</p> <p><b>Issue 3:</b> Lack of Agreement on Data Definitions</p> <p><b>Issue 4:</b> Lack of Centrally Located, Available Data</p> <p><b>Issue 5:</b> Current Administrative System Limitations</p> <p><b>Issue 6:</b> Inconsistency in Counting Faculty</p>	<p>1. Actual Distribution</p> <p>2. Appointment</p> <p>3. Appointment Begin Date</p> <p>4. Appointment End Date</p> <p>5. Appointment Status</p> <p>6. Census Date</p> <p>7. Faculty</p> <p>8. Job Classification Code</p> <p>9. Organization Code</p> <p>10. Regular Equivalent Earnings</p>	<p>1. Core professorial</p> <p>2. Core instructional</p> <p>3. Academic administrators</p>	<ul style="list-style-type: none"> <li>• Faculty Work Group suspended in May 08 to work on central faculty database improvements</li> <li>• Faculty report to be published in June 2009</li> </ul>
<p>5. How much money do I have? Perm Operating Budget by fund source (GOF, DOF, RCR, etc.)</p>	Charles Bennett	<p><b>Issue 1:</b> Determining How Much Money There is and How It May be Used</p> <p><b>Issue 2:</b> Inability to do Cross-unit Accounting</p> <p><b>Issue 3:</b> Moving to Fiscal Year Accounting and Reporting</p> <p><b>Issue 4:</b> Complex, Not Fully Understood UW Organization Structure</p>	<p>1. Beginning Balance</p> <p>2. Carry-forward</p> <p>3. Carry-over</p> <p>4. Cross-unit accounting</p> <p>5. General Operating Fund</p> <p>6. State Funds</p> <p>7. Designated Operating Fund</p> <p>8. Local Funds</p> <p>9. Local Fund Allocation</p> <p>10. Research Cost Recovery</p> <p>11. Restricted Operating Fund</p> <p>12. Grants &amp; Contracts</p> <p>13. Gifts and Discretionary</p>	<p>1. Year to Date Budget Summary</p> <p>2. Year to Date Budget Details</p>	<ul style="list-style-type: none"> <li>• Finance Work Group resumed under new leadership Aug 08</li> <li>• Finance report refined and published</li> <li>• Year 1/ Year 2 data now available in Enterprise Data Warehouse (EDW) for fiscal year accounting and reporting</li> <li>• Drafted 38 additional definitions beyond original 18</li> <li>• Scheduled to release 5 new reports in Apr 09</li> </ul>

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