

# U-TAC Project Oversight Role

## Interim U-TAC Meeting

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# Interim U-TAC Oversight Responsibilities - Background

- Broad purpose of oversight to ensure appropriate IT project expenditures and manage IT project risk
- Specific state legislative and UW policy requirements:
  - **UW has \$1.83 million delegated authority** for IT projects and acquisitions from state Information Services Board (ISB)
  - **UW created APS 2.3 to ensure compliance** with state and federal regulations
  - **Failure to comply risks UW delegated authority**

# Interim U-TAC Oversight Responsibilities - Background

- **APS 2.3 policy requires**
  - **I-MAC approval** for IT projects and acquisitions with a five-year system lifecycle cost of more than \$1 million
  - **Quarterly status reports for tracking and monitoring approved project status**
  - **I-MAC oversight** of approved project portfolio
- **U-TAC has assumed I-MAC's approval and oversight responsibilities**

# U-TAC Project Oversight Role

- **U-TAC support staff role**
  - Collect and review quarterly status reports
  - Summarize overall report of UW project portfolio
  - Flag troubled projects
  - Make action recommendations to U-TAC
- **U-TAC role (at meetings)**
  - Review approved project portfolio reports
  - Review flagged projects and staff recommendations
  - Provide input and recommend action

# Project Oversight Timeline

U-TAC will review quarterly portfolio report and recommend action:

U-TAC Meeting	Quarterly Report
April 2009	Winter quarter (Jan-Mar)
August 2009	Spring quarter (Apr-Jun)
October 2009	Summer quarter (Jul-Sep)
February 2010	Fall quarter (Oct-Dec)

# Current Projects

- **I-MAC or Roadmap approved projects**

- Financial Desktop Initiative (FDI)
- Facilities Management System Upgrade
- SAGE
- Faculty Effort Certification Phase 2 (eFECS)
- Financial Systems Needs Analysis
- Kuali Student
- Kuali Rice
- Web Grades Submission
- Research Data Consolidation
- Advance System Upgrade
- SIMS
- Appointment Data

- **ITSOC projects approved by I-MAC**

- Online Record of Clinical Activity (ORCA)
- Workforce Management System (WRS)

# Next Steps

- U-TAC starts receiving project portfolio reports in April
- Review January-March portfolio report at April 30 meeting
- Committee will discuss only flagged projects