

Office of Information Management Update to the University Technology Advisory Committee

May 16, 2007



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OIM Work Plan

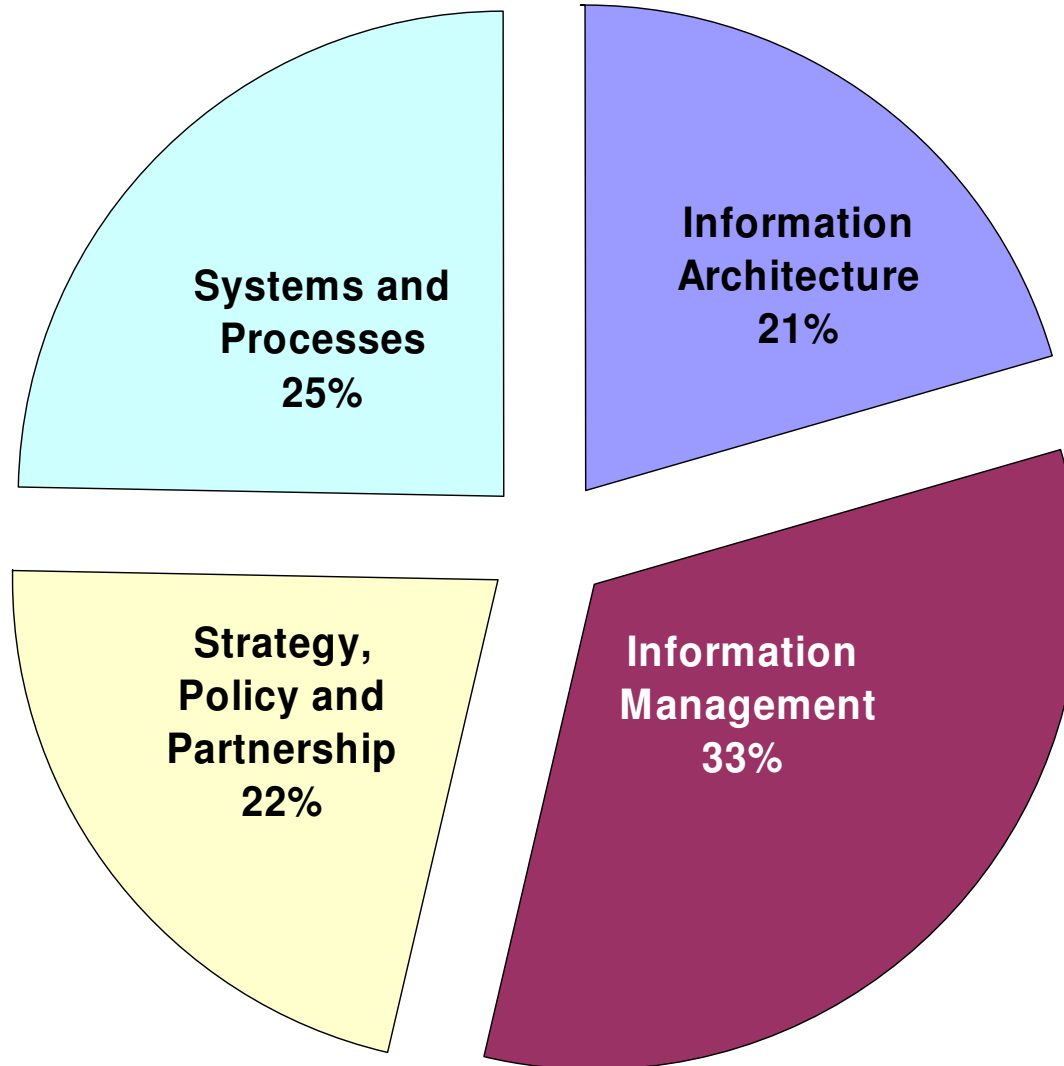
OIM initial three-phase work plan:

- **Discovery/Assessment:** Identify challenges and opportunities (Winter 2006-07)
- **Organizational Design and Transition:** Build the future of how we work together (Spring 2007)
- **Strategic Roadmap:** Develop the University's Strategic Roadmap for Information Management and Administrative Systems
 - Choose where to invest people, money, and time

Discovery/Assessment Phase: Broad Themes Analysis

- Collected more than 700 comments from meetings with key stakeholders
- Categorized comments into four broad themes and sub-themes
- Analyzed how many comments fell into each category to get a sense of proportionality

Broad Themes



Data Management Committee

Progress: May 2007

- **Data definitions and related business procedures**
 - Reviewed and approved data security recommendations
 - Reviewed past work and identified “low hanging fruit”
 - Determined baseline operating assumptions (e.g., access levels/ openness)

Data Management Committee

Progress (Continued)

- **Data management processes**
 - Linked with Data Management User Group
 - Continuing to provide support and feedback to the Data Warehouse
 - Developing UW Data Management Policy statement
 - Creating “one-stop” communications portal with many access points
 - Established framework for authority management: data trustees and data stewards
 - Defining and documenting trustees and stewards

Data Management Committee Progress (Continued)

- **“Top five” institutional questions**
 - Identified top five questions for Data Warehouse and transaction systems
 - Looking at how to provide consistent, reliable answers to the top five questions

What's Next?

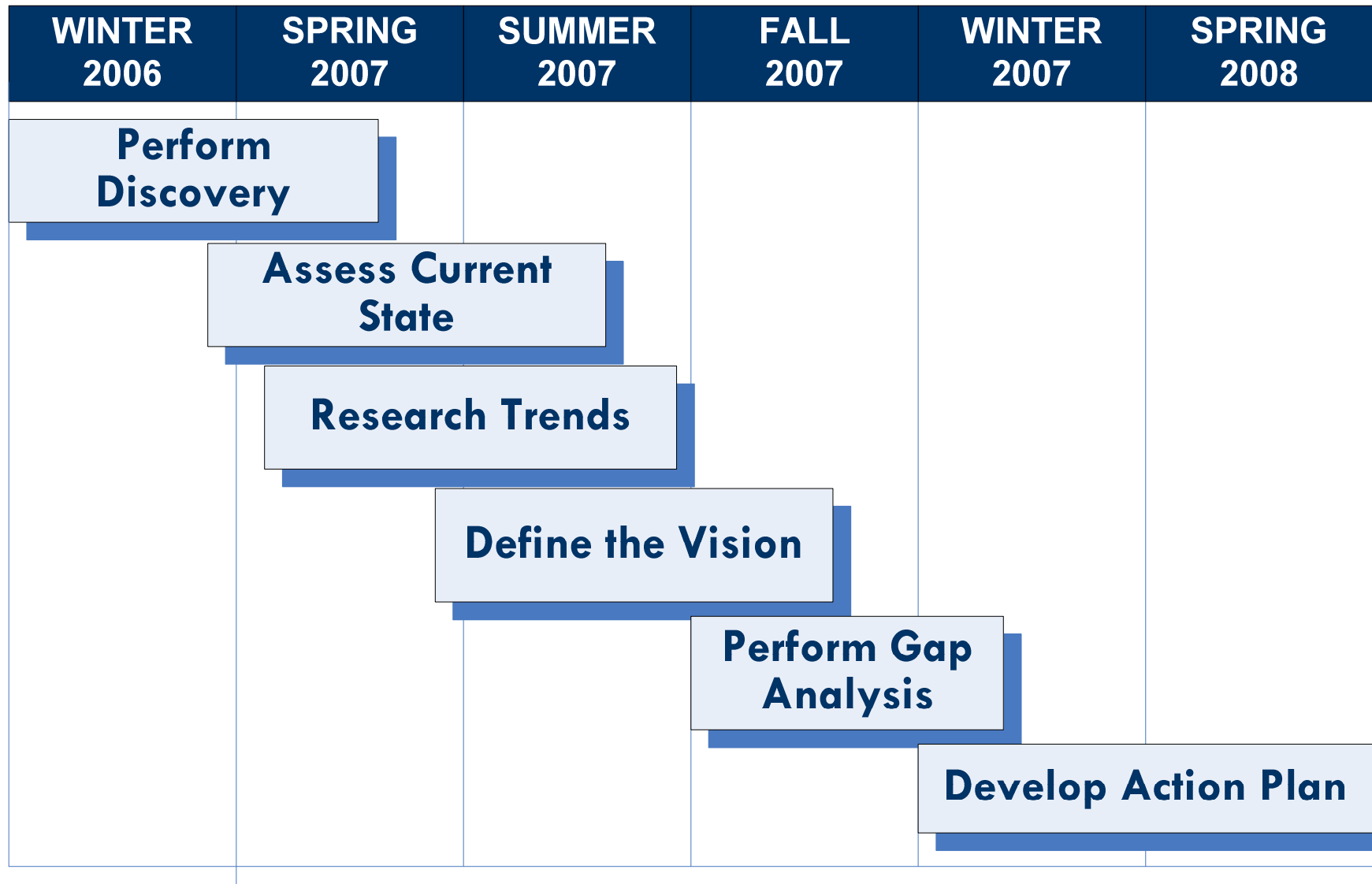
- **Discovery/Assessment Phase:**
Stakeholder meetings complete. Input being analyzed to inform Strategic Roadmap.
- **Organizational Design and Transition Phase:**
Work is underway. Information about OIM's new structure and leadership team coming in July.
- **Strategic Roadmap Phase:**
Develop the University's Strategic Roadmap for Information Management and Administrative Systems

Roadmap Scope

Organized Around Broad Themes from Discovery Phase

- **Governance and Partnership**
 - Leadership, alignment, and strategic partnerships
 - Prioritization and governance
 - Guiding principles
 - Ongoing planning process
- **Information Management**
 - Data access
 - Common definitions
 - Security
 - Common solutions, support for specialized needs
- **Administrative Systems**
 - Business process improvement
 - Core systems:
 - Finance, procurement, budget
 - HR/payroll
 - Student and academic administration, including course management
 - Research
 - Facilities and services
 - Alumni/development
 - Integration

Approach & Timing



Roadmap Next Steps

- Finalize advisory structure
- Finalize detailed work plan
- Complete discovery/assessment analysis
- Start current state analysis
 - Research trends (IS Futures Task Force data and other sources)

For more information
visit the OIM Web site:

<http://www.washington.edu/provost/oim/>