

VII. STANDING COMMITTEES

A. Academic and Student Affairs Committee

in joint session with

B. Finance, Audit and Facilities Committee

Information Item

Undergraduate Resident Tuition and Access Information Package
June 2008

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This information item was prepared in response to questions about undergraduate resident tuition levels that were raised at the May 2008 Board of Regents discussion of the proposed Fiscal Year 2009 budget. Brief comments on the information presented in the tables in this document are provided below.

Comments on the Information in Table 1

Information on undergraduate resident tuition and fees at the UW compared to the Higher Education Coordinating Board 24 group of comparison institutions for the 2007-08 academic year is presented in Table 1. Seventeen of the twenty-four HEC Board 24 comparison institutions have higher undergraduate resident tuition and fees than the UW. Undergraduate resident tuition and fees at the UW for the 2007-08 academic year are \$1,708 below the average undergraduate resident tuition and fees at the HEC Board 24 comparison institutions; nine of the HEC Board 24 comparison institutions have undergraduate resident tuition and fees that are more than \$2,000 higher than the UW.

Comments on the Information in Table 2

Table 2 presents a graph of the information shown in Table 1.

Comments on the Information in Table 3

Information on undergraduate resident tuition and fees at the UW compared to the Global Challenge States group of comparison institutions for the 2007-08 academic year is presented in Table 3. All ten of the Global Challenge State comparison institutions have higher undergraduate resident tuition and fees than the UW. Undergraduate resident tuition and fees at the UW for the 2007-08 academic year are \$1,914 below the average undergraduate resident tuition and fees at the Global Challenge State comparison institutions.

Comments on the Information in Table 4

Information on the percentage and dollar increases in undergraduate resident tuition at the UW since Fiscal Year 2004 is presented in Table 4. Table 4 also shows how the gap between undergraduate resident tuition and fees at the UW compared to the HEC Board 24 comparison institutions has changed since Fiscal Year 2004.

Undergraduate resident tuition at the UW has increased by 7% every year since Fiscal Year 2004. The cumulative dollar increase in undergraduate resident tuition for Fiscal Years 2004-2009 (assuming the proposed 7% increase for FY 2009 is implemented) is \$2,083; so over this six year time period, undergraduate resident tuition increases have averaged just under \$350/year.

In Fiscal Year 2004, undergraduate resident tuition and fees at the UW were \$969 lower than undergraduate resident tuition and fees at the HEC Board 24 comparison institutions. This gap with the HEC Board 24 comparison institutions has increased every year since Fiscal Year 2004 and the gap is projected to be \$1,927 for Fiscal Year 2009 – twice the gap in undergraduate resident tuition and fees in Fiscal Year 2004.

Comments on the Information in Table 5

The Board of Regents requested information on how much of the estimated cost of their education undergraduate resident students pay for with their tuition. Each year, the Higher Education Coordinating Board calculates such a figure based on the results of the detailed cost study that they conduct every four years – and update for legislative budget actions in the years between cost studies.

Information on the estimated average cost for an undergraduate student at the UW for the 2007-08 academic year and the percentage of that cost that is paid for by student tuition is presented in Table 5. For the 2007-08 academic year, the HEC Board estimates that the average cost per student FTE for an undergraduate student at the UW is \$10,383 per FTE. The operating fee portion of student tuition for the 2007-08 academic year (which is the figure that the HEC Board uses in this calculation) is \$5,549. Thus for the 2007-08 academic year, student tuition pays for 53.4% of the estimated cost of an undergraduate education at the UW; the estimated average cost of an undergraduate education that is paid for by the state is \$4,834 per FTE which is 46.6% of the estimated cost.

Comments on the Information in Table 6

Information on the number and percentage of undergraduate Pell Grant recipients at the UW by campus for the last eight years is presented in Table 6. For all three campuses combined, the percentage of undergraduate students who are Pell Grant recipients has fluctuated within a relatively small range for the last eight years – from a low of 17.9% in Fiscal Year 2001 to a high of 21.1% in Fiscal Year 2005. Some of the changes in the figures relate to changes in the eligibility criteria for Pell Grants; in particular, changes in Pell Grant eligibility criteria that were implemented in Fiscal Year 2006 resulted in a reduction in the number of students eligible for Pell Grants.

Comments on the Information in Table 7

Information on the estimated cost of attendance at the UW for a “traditional” undergraduate resident student for the 2007-08 and 2008-09 academic years are presented in Table 7. A “traditional” student is defined as follows: all single undergraduate students (without dependent children) who are living away from parent’s home; or undergraduate married students without children whose spouses are also students. The estimated total cost for nine-month attendance at the UW for a “traditional”

undergraduate resident student for the 2007-08 academic year was \$18,391; the elements of this total cost figure were: \$1,008 for books; \$8,337 for room/board; \$2,265 for personal expenses; \$396 for transportation; and \$6,385 for tuition and fees. For the 2008-09 academic year, the estimated total cost for nine-month attendance is \$19,030; the elements of this total cost figure are: \$1,035 for books; \$12,474 for room/board; \$2,265 for personal expenses; \$396 for transportation; and \$6,795 for tuition and fees.

Comments on the Information in Table 8

A few sample comparisons of financial aid awards for incoming undergraduate resident freshman for the 2007-08 and 2008-09 academic years are shown in Table 8. The examples are for students from households with a family income of \$20,000, \$40,000, \$50,000 and \$60,000. Projected tuition and fees for an undergraduate resident student were \$6,385 for 2007-08 and are \$6,793 for the 2008-09 academic years.

Comments on the Information in Tables 9 and 10

Information for the UW Seattle campus on the number of applications, offers and acceptances for freshman admission for Autumn Quarter 2008 for in-state students (by ethnicity) applying from high school is presented in Table 9. The summary represents the status as of June 1, 2008. Overall, offers were made to 64.9% of the in-state students applying to the UW from high school.

Information for the UW Seattle campus on the number of applications, offers and acceptances for freshman admission for Autumn Quarter 2008 for non-resident students (by ethnicity) applying from high school is presented in Table 10. The summary represents the status as of June 1, 2008. Overall, offers were made to 56.0% of the non-resident students applying from high school.

From now until autumn quarter begins, the resident and non-resident numbers in the freshman data will shift. Some students currently classified as 'non-resident' will shift to the 'resident' classification. More significantly, the 'melt' rate (the percentage of students now confirmed who do not enroll in the autumn) for non-resident students is relatively high. Depending on the year, the 'melt' rate for U.S. non-resident students is between 9%-12%. For international non-resident students, the 'melt' rate is between 11%-18%. The 'melt' rate for resident students, by comparison, is only around 3%. Therefore, the proportion of resident and non-resident students in the entering freshman class will change significantly between now and the 10th day census for autumn quarter.

Table 1

University of Washington
 UW - HECB 24 Universities
Undergraduate Resident Tuition and Fees

Academic Year 2007-08

	2007-08 Tuition and Fees
Cornell University-Contract Colleges	19,291
University of Pittsburgh- Main Campus	12,876
University of Illinois- Chicago	10,546
University of Michigan	10,447
Michigan State University	9,912
University of Minnesota-Twin Cities	9,598
University of Cincinnati- Main Campus	9,399
University of Virginia	8,690
Ohio State University - Main Campus	8,676
University of California- Davis	8,124
University of Missouri- Columbia	8,098
University of California- Irvine	7,556
University of California-San Diego	7,522
Texas A&M University -Main Campus	7,335
University of Kentucky	7,302
University of Wisconsin- Madison	7,188
University of California-Los Angeles	7,038
University of Washington	6,385
University of Iowa	6,293
University of North Carolina	5,340
University of Hawaii at Manoa	5,136
University of Arizona	5,048
University of Utah	4,987
University of New Mexico- Albuquerque	4,571
University of Florida	3,257

17 of the HECB 24 comparison universities have higher undergraduate resident tuition and fees than the University of Washington

University of Washington undergraduate resident tuition and fees are \$1,708 below the average undergraduate tuition and fees for the HECB 24 universities.

Table 2

Undergraduate Resident Tuition and Fees
UW Compared to Higher Education Coordinating Board 24 Comparison Group

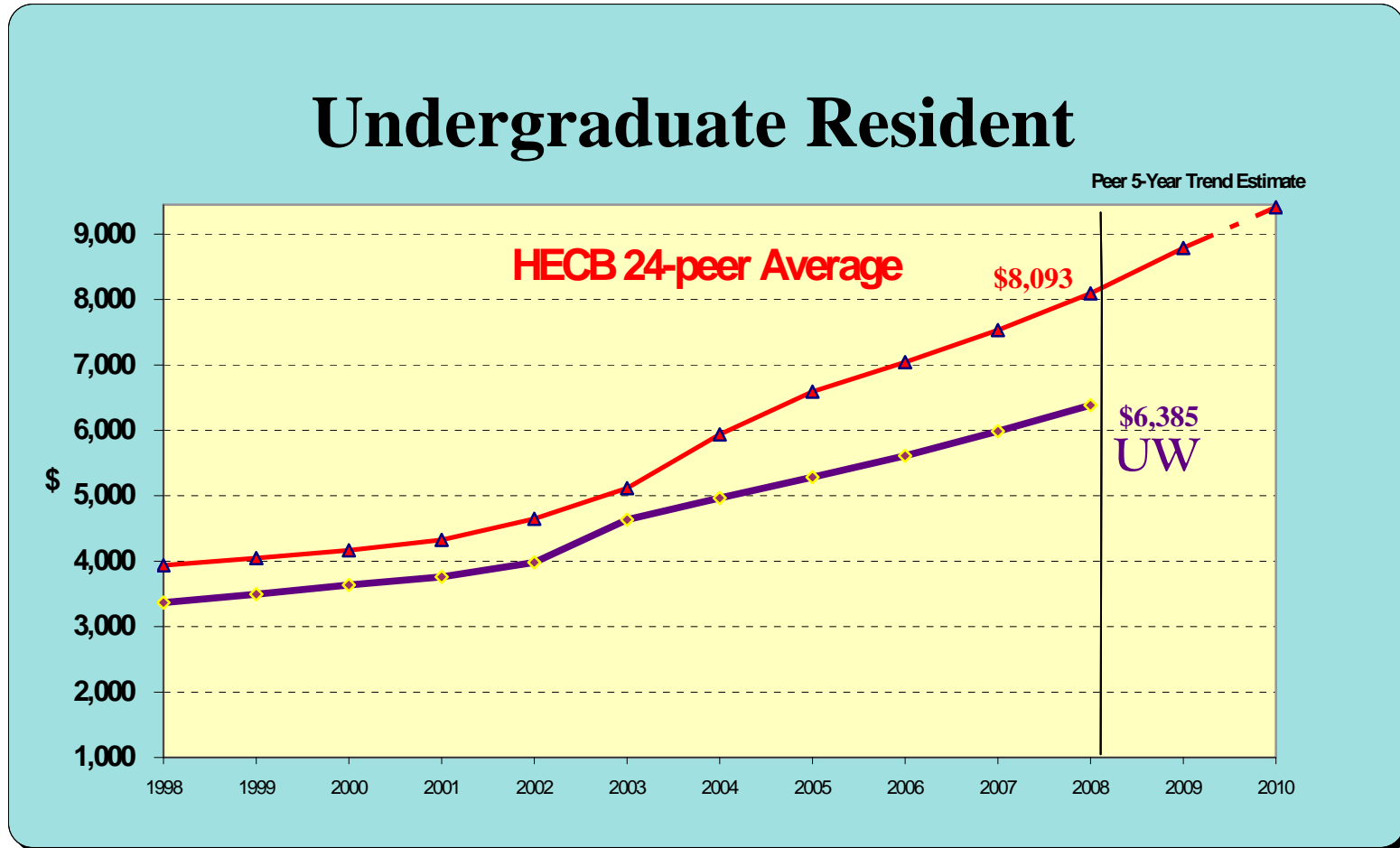


Table 3

University of Washington
 UW - Global Challenge Universities
Undergraduate Resident Tuition and Fees
 Academic Year 2007-08

	2007-08 Tuition and Fees
Rutgers University	10,686
University of Massachusetts	9,921
University of Connecticut	8,852
University of Virginia	8,690
University of California - Davis	8,124
University of Maryland - College Park and Baltimore	7,969
University of California - Irvine	7,556
University of California - San Diego	7,522
University of California - Los Angeles	7,038
University of Colorado - Boulder and Denver	6,635
University of Washington	6,385

All 10 of the Global Challenge comparison universities have higher undergraduate resident tuition and fees than the University of Washington

University of Washington undergraduate resident tuition and fees are \$1,914 below the average undergraduate tuition and fees for the Global Challenge universities.

Table 4

University of Washington
Historic Undergraduate Resident Tuition Increases

Fiscal Year	Prior Year Tuition	Percent Increase	Dollar Increase	UW Adopted Tuition	UW Mandatory Fees ¹	UW Tuition and Fees	HECB Comparison Group Tuition and Fees	UW - HECB Comparison Group Gap
2004	4,167	7%	291	4,458	510	4,968	5,937	(969)
2005	4,458	7%	312	4,770	516	5,286	6,592	(1,306)
2006	4,770	7%	333	5,103	507	5,610	7,041	(1,431)
2007	5,103	7%	357	5,460	525	5,985	7,532	(1,547)
2008	5,460	7%	382	5,842	543	6,385	8,093	(1,708)
2009	5,842	7%	408	6,250	543	6,793	8,720	(1,927) <i>(Projected)</i>

¹ Mandatory fees include Technology Fee, Services & Activities Fee, and IMA Bond Fee

Table 5

**Fiscal Year 2008 -- Estimated Average Cost for an Undergraduate Student at UW
and the Portion of that Cost Paid for by the Student**

Estimated Average Cost/FTE for Undergraduate Education at the at the University of Washington for Academic Year 2007-08*:	10,383	
Portion of cost paid by an undergraduate resident student through the operating fee portion of tuition**	5,549	53.4% of estimated cost paid by the student
Portion of cost paid by the state through the State General Fund appropriation to the UW:	4,834	46.6% of estimated cost paid by funding from the state

*Figure calculated by the Higher Education Coordinating Board. The calculation is based on 2006-06 Higher Education Coordinating Board Cost Study data with adjustments to reflect legislative actions in the FY 2007 and FY 2008 state budgets.

**Student tuition is separated into two components: an operating fee that provides part of the support for the Core Education Budget and a building fee that provides part of the support for the capital budget. For the 2007-08 academic year, undergraduate resident tuition is \$5,842 - of which \$5,549 is the operating fee portion of tuition and \$293 is the building fee portion of tuition. For calculating what portion of the estimated cost of education is paid by the student, the Higher Education Coordinating Board only uses the operating fee portion of tuition.

Table 6

University of Washington
Undergraduate Pell Grant Awards

Fiscal Year	Seattle		Bothell		Tacoma		All Campuses	
	Number of Recipients	Percentage of Recipients	Number of Recipients	Percentage of Recipients	Number of Recipients	Percentage of Recipients	Number of Recipients	Percentage of Recipients
2007	5,523	19.5%	294	16.7%	581	27.4%	6,398	19.9%
2006	5,471	19.7%	261	16.0%	546	27.3%	6,278	20.0%
2005	5,850	20.8%	271	16.1%	567	29.6%	6,688	21.1%
2004	5,823	20.6%	278	16.4%	569	30.8%	6,670	21.0%
2003	5,653	19.8%	318	18.8%	596	30.3%	6,567	20.4%
2002	5,273	18.4%	292	16.7%	547	28.3%	6,112	18.9%
2001	4,892	17.6%	252	15.5%	433	26.1%	5,577	17.9%
2000	5,316	19.0%	218	14.9%	358	24.5%	5,892	19.1%

The expected family contribution used in calculating Pell Grant eligibility was increased for fiscal year 2006; this change resulted in a reduction in the number of students eligible for Pell Grants.

Table 7

**2007-08 and 2008-09 Undergraduate Resident Student Budget
Traditional Undergraduate*
(Nine Month Living Expenses)**

Expense Category	2007-08 Expenses	2008-09 Expenses
Books	1,008	1,035
Room/Board	8,337	8,640
Personal	2,265	2,265
Transportation	396	396
Tuition and Fees	6,385	6,795
Total:	18,391	19,131

*Traditional Student defined as follows: All single undergraduate students (without dependent children) who are living away from parent's home; or undergraduate married students without children whose spouses are also students.

Table 8

**Sample Financial Aid Award
For an Incoming Resident Freshman for the 2007-08 and 2008-09 Academic Years**

Example 1:

Student from family with income of \$20,000.
 Calculated Family contribution: 0
 Student Need: 2007-08 is \$18,623, 2008-09 is \$19,130
 Student Budget (Nine-Month Living Expenses): 2007-08 is \$18,623, 2008-09 is \$19,130

Type of Aid	2007-08 Amount	2008-09 Amount
Pell Grant	4,310	4,731
State Need Grant	5,564	6,000
Supplemental Grant	368	747
Work Study	3,300	3,300
Perkins Loan	4,000	3,000
Stafford Loan	1,081	1,352
Total Aid:	18,623	19,130

Example 2:

Student from family with income of \$40,000.
 Calculated Family contribution: 2007-08 is \$2,585, 2008-09 is \$2,400
 Student Need: 2007-08 is \$16,038, 2008-09 is \$16,730
 Student Budget (Nine-Month Living Expenses): 2007-08 is \$16,038, 2008-09 is \$16,730

Type of Aid	2007-08 Amount	2008-09 Amount
Pell Grant	1,760	2,381
State Need Grant	4,173	4,500
Supplemental Grant	100	100
Tuition Waiver	3,669	4,497
Stafford Loan	3,500	3,500
Parent Loan	2,836	1,752
Total Aid:	16,038	16,730

The above awards represent a simplified look at the federal family contribution formulas to isolate family income ranges. The full federal family contribution formulas consider assets, size of household, number in college, and a host of other factors in determining exact contribution figures. These are broad stroke samples only as no income cut-off exists to calculate family contribution figures. Although the family contribution calculations are broad stroke samples, the award amounts are the actual amounts offered to students with these family contributions.

Table 8 (continued)

**Sample Financial Aid Award
For an Incoming Resident Freshman for the 2007-08 and 2008-09 Academic Years**

Example 3:

Student from family with income of \$50,000.
 Calculated Family contribution: 2007-08 is \$4,548, 2008-09 is \$4,245
 Student Need: 2007-08 is \$14,075, 2008-09 is \$14,885
 Student Budget (Nine-Month Living Expenses): 2007-08 is \$14,075, 2008-09 is \$14,885

Type of Aid	2007-08 Amount	2008-09 Amount
State Need Grant	2,782	3,000
Tuition Waiver	6,338	6,794
Stafford Loan	3,500	3,500
Unsubsidized Stafford	0	1,591
Parent Loan	1,455	0
Total Aid:	14,075	14,885

Example 4:

Student from family with income of \$60,000.
 Calculated Family contribution: 2007-08 is \$7,302, 2008-09 is \$7,006
 Student Need: 2007-08 is \$11,321, 2008-09 is \$12,124
 Student Budget (Nine-Month Living Expenses): 2007-08 is \$11,321, 2008-09 is \$12,124

Type of Aid	2007-08 Amount	2008-09 Amount
Stafford Loan	3,500	3,500
Unsubsidized Stafford	0	2,000
Parent Loan	7,821	6,624
Total Aid:	11,321	12,124

The above awards represent a simplified look at the federal family contribution formulas to isolate family income ranges. The full federal family contribution formulas consider assets, size of household, number in college, and a host of other factors in determining exact contribution figures. These are broad stroke samples only as no income cut-off exists to calculate family contribution figures. Although the family contribution calculations are broad stroke samples, the award amounts are the actual amounts offered to students with these family contributions.

Table 9

**University of Washington - High School Applications
Washington State Residents**

Admission Week: 23
Weeks Prior to Census: 18
Week Ending: 6/1/2008

Ethnicity	Year	Applications	% chg	Offers	% chg	Offer Rate	Confirmed to date	Final Enrollment	Final Class %
African American									
	2005	--		--			--	--	
	2006	373		199		53.4%	133	136	3.1%
	2007	374		200		53.5%	127	135	3.2%
	2008	436	16.6%	221	10.5%	50.7%	152	--	
American Indian									
	2005	--		--			--	--	
	2006	112		90		80.4%	62	63	1.4%
	2007	135		99		73.3%	69	67	1.6%
	2008	143	5.9%	92	-7.1%	64.3%	64	--	
Asian American									
	2005	--		--			--	--	
	2006	2167		1627		75.1%	1236	1247	28.5%
	2007	2417		1699		70.3%	1301	1315	30.7%
	2008	2466	2.0%	1668	-1.8%	67.6%	1260	--	
Caucasian									
	2005	--		--			--	--	
	2006	5191		3889		74.9%	2347	2406	55.1%
	2007	5635		3809		67.6%	2281	2336	54.6%
	2008	5979	6.1%	3891	2.2%	65.1%	2349	--	
Hawaiian/Pacific Islander									
	2005	--		--			--	--	
	2006	68		38		55.9%	29	30	0.7%
	2007	62		42		67.7%	28	29	0.7%
	2008	69	11.3%	30	-28.6%	43.5%	27	--	
Hispanic/Latino									
	2005	--		--			--	--	
	2006	544		371		68.2%	263	258	5.9%
	2007	672		407		60.6%	256	254	5.9%
	2008	725	7.9%	436	7.1%	60.1%	280	--	
Not Indicated									
	2005	--		--			--	--	
	2006	761		578		76.0%	355	228	5.2%
	2007	666		450		67.6%	221	141	3.3%
	2008	679	2.0%	470	4.4%	69.2%	273	--	
TOTAL									
	2005	--		--			--	--	
	2006	9216		6792		73.7%	4425	4368	100.0%
	2007	9961		6706		67.3%	4283	4277	100.0%
	2008	10497	5.4%	6808	1.5%	64.9%	4405	--	

Table 10

**University of Washington - High School Applicants
NonResidents**

Admission Week: 23
Weeks Prior to Census: 18
Week Ending: 6/1/2008

Ethnicity	Year	Applications	% chg	Offers	% chg	Offer Rate	Confirmed to date	Final Enrollment	Final Class %
African American									
	2005	--		--			--	--	
	2006	158		73		46.2%	13	18	1.7%
	2007	175		67		38.3%	19	27	2.7%
	2008	178	1.7%	62	-7.5%	34.8%	20	--	
American Indian									
	2005	--		--			--	--	
	2006	53		33		62.3%	8	6	0.6%
	2007	63		33		52.4%	13	10	1.0%
	2008	62	-1.6%	38	15.2%	61.3%	9	--	
Asian American									
	2005	--		--			--	--	
	2006	1746		1182		67.7%	342	299	27.9%
	2007	1674		1111		66.4%	297	275	27.2%
	2008	1888	12.8%	1168	5.1%	61.9%	307	--	
Caucasian									
	2005	--		--			--	--	
	2006	3303		2162		65.5%	547	518	48.4%
	2007	3448		2279		66.1%	494	439	43.5%
	2008	3970	15.1%	2465	8.2%	62.1%	546	--	
Hawaiian/Pacific Islander									
	2005	--		--			--	--	
	2006	41		22		53.7%	8	7	0.7%
	2007	47		22		46.8%	6	7	0.7%
	2008	69	46.8%	41	86.4%	59.4%	15	--	
Hispanic/Latino									
	2005	--		--			--	--	
	2006	345		212		61.4%	53	47	4.4%
	2007	427		243		56.9%	60	49	4.9%
	2008	514	20.4%	270	11.1%	52.5%	57	--	
International									
	2005	--		--			--	--	
	2006	1222		496		40.6%	160	133	12.4%
	2007	1543		602		39.0%	188	168	16.6%
	2008	2169	40.6%	906	50.5%	41.8%	372	--	
Not Indicated									
	2005	--		--			--	--	
	2006	519		353		68.0%	75	42	3.9%
	2007	446		285		63.9%	57	35	3.5%
	2008	542	21.5%	314	10.2%	57.9%	68	--	
TOTAL									
	2005	--		--			--	--	
	2006	7387		4533		61.4%	1206	1070	100.0%
	2007	7823		4642		59.3%	1134	1010	100.0%
	2008	9392	20.1%	5264	13.4%	56.0%	1394	--	