

Checklist for Appointment of Direct Hire Temporary Staff

(Employees and managers of the academic medical centers – please contact your Human Resource department for new employee guidelines.)

Employee Name _____ EID Number _____

Employment Date _____ Mailing Address _____

Phone Number _____

Email Address _____

Supervisor/Departmental responsibilities

<p>Human Resources items:</p> <ul style="list-style-type: none"> • Send appointment letter to new employee • Process the Online Payroll Update System (OPUS) action to hire the employee • Complete and submit the Temporary Employment Form according to instructions (http://www.washington.edu/admin/hr/polproc/tempemplmnt/docs/temp_notice.doc)
<p>Email Access for Employees</p> <ul style="list-style-type: none"> • If new employees are already on OPUS, they can go to the UW NetID website https://uwnetid.washington.edu/newid/ to create their UW NetID, which sets up their email account. • If new employees are not on OPUS, the new hire coordinator can use the Email Access for Employees website https://prp.admin.washington.edu/emailaccess. After this step is completed, the new employees follow the instructions listed above.
<p>Bus passes for new employees, see" http://www.washington.edu/commuterservices/</p>
<p>As appropriate, issue keys (office, building, desk, and file cabinets) and building use permits</p>
<p>As appropriate, add employee to electronic building access locking system database (Proxy card)</p>
<p>Discuss department emergency procedures and review Health and Safety checklist with new employees</p>
<p>Issue UW equipment such as laptops, cell phones, pagers, software, or other tools, if applicable</p>
<p>Access to communications – see http://www.washington.edu/admin/comtech/ for items listed below</p> <ul style="list-style-type: none"> • UWATS account • voice mail • pagers • cell phones • Sprint cards
<p>Add to departmental and centrally managed email lists</p>
<p>Discuss location of computer files and policies for computer use</p>
<p>Set up access to network directories and electronic calendar. For the Nebula network, email nebula-support@cac.washington.edu.</p>

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<p>NOTE: The following items are included for reference and may not be appropriate for most temporary employees.</p>
<p>Access to Payroll and OPUS review functions</p> <ul style="list-style-type: none"> • Send an email to opushelp@u.washington.edu to add the employee as a reviewer for your Payroll Unit Code (PUC) or to request that the employee receive PERMs. This email should include the individual's name, UW NetID, and PUC. • To set up access to OPUS, the PTR online system, and to add individuals to the pronline mailing list, email pronline@u.washington.edu. • If an employee is transferring from another department within UW and will have payroll responsibilities in your department, contact opushelp@u.washington.edu to provide them with access to your PUC. • To add individuals to the Payroll mailing list and the Payroll Coordinator list, email payroll@u.washington.edu.
<p>Keynes Access and SecurID card</p> <ul style="list-style-type: none"> • Complete the Administrative Systems Access Form for access to the following online administrative systems: Budget (BGT), Communications (COM), Financial (FIN), Payroll/Personnel (HEPPS), Purchasing (PAS) and Stores (STR). Transferring employees who kept their SecurID cards will need to re-apply for access. The application form is available at http://www.washington.edu/admin/admsystems/forms. Questions? Email info@cac.washington.edu or call (206) 543-5970, ext. 4. • For more information, see http://www.washington.edu/admin/admsystems/INTRO
<p>ProCurement Card or Reconciler Account Access</p> <ul style="list-style-type: none"> • The ProCurement card application is available at http://www.washington.edu/admin/procard/forms/application3.doc • If the employee is transferring from another department, the defaults can be changed so the employee can use the ProCurement Card in their new department. Submit the new budget and object coding defaults and the new reconciler's UW NetID name for the cardholder to the ProCurement Card administrator at djwright@u.washington.edu. • For additional questions, call the ProCurement Card hotline at (206) 543-5252.
<p>Travel VISA card</p> <ul style="list-style-type: none"> • Faculty, staff, and students must be in "active" status on the UW payroll and expect to take at least one business trip per year to be eligible for a Travel VISA card. • The Travel VISA card application is available at http://www.washington.edu/admin/travel/forms/travelcardapplication.pdf • For more information, call (206) 543-5867 or (206) 543-0658.
<p>Corporate Travel Account (CTA) approval authorization</p> <ul style="list-style-type: none"> • Supervisors should send an email to dharker@u.washington.edu requesting the addition of the new employee. This email should include the employee's name, role played (approver, reconciler) and the last six digits of the account number. • If an employee is transferring from a different department, the new department should send an email to dharker@u.washington.edu requesting that the employee be added to their CTA account. • For more information, call (206) 543-5867 or (206) 543-0658.
<p>Access to Petty Cash funds</p> <ul style="list-style-type: none"> • If the employee is a petty cash custodian, notify Payables Administration at apcsvc@u.washington.edu or (206) 543-4500. • If the employee is an authorized signer, contact the bank to update the signature card.
<p>Records retrieval authorization (UW Records Management Office)</p> <ul style="list-style-type: none"> • Send an email to urc@u.washington.edu
<p>Access to OASIS (Equipment Inventory System)</p> <ul style="list-style-type: none"> • Email eio@u.washington.edu and include the employee's name, UW NetID, and org codes. • For additional questions, see http://www-oasis.cac.washington.edu/admin/admsystems/oasis
<p>Access to UW Development Advance</p> <ul style="list-style-type: none"> • Complete the Advance Login/Confidentiality form located in the Information Management section at https://devar.washington.edu/forms/forms.asp • Sign up for the Basic Advance Inquiry class by sending an email to devhelp@u.washington.edu. • For additional questions, call the Development Help Desk at (206) 221-3947.

Note: If you find that any of this information is outdated, please contact uwhr@u.washington.edu.